Castelló de la Plana, October 29, 2025

Soluciones Cuatroochenta, S.A. (hereinafter, "Cuatroochenta", "Grupo Cuatroochenta", the "Company" or the "Group"), pursuant to the provisions of Article 17 of Regulation (EU) No 596/2014 on market abuse and Article 227 of Law 6/2023, of March 17, on Securities Markets and Investment Services, and related provisions, as well as Circular 3/2020 of the BME Growth segment of BME MTF Equity, hereby communicates to the market the following:

Other Relevant Information

Base scenario approved by the Board of Directors

On October 22, 2025, the Board of Directors of Soluciones Cuatroochenta, S.A. approved the base scenario for the year 2030, which include net turnover of 70 million euros and EBITDA of 10 million euros.

Attached below is a presentation that contains the details of the approved forecasts.

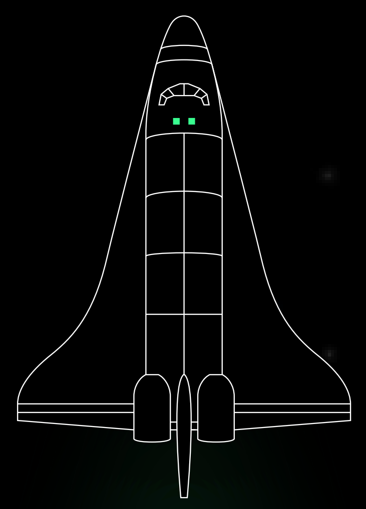
In compliance with the provisions of Circular 3/2020 of BME MTF Equity, it is expressly stated that the information communicated herein has been prepared under the sole responsibility of the Company and its directors.

Sincerely,

Chief Executive Officer of Soluciones Cuatroochenta, S.A.

Mr. Alfredo Raúl Cebrián Fuertes

ENCUENTRO 480S



CAPITAL MARKETS DAY

FINANCIAL KPIs

JAVIER RILLO

CFO

NAME

J A V I E R
R I L L O

POSITION

C F O

None of the statements or data provided in this presentation constitute a recommendation to buy or sell shares in Soluciones Cuatroochenta, S.A. or financial advice of any kind. Persons interested in buying or selling securities should conduct their own analysis and seek professional advice.

Soluciones Cuatroochenta, S.A. shares are admitted to trading on BME Growth, and recipients of this information are reminded that they must comply at all times with the obligations contained in the regulations governing the securities market, in particular, and without limitation, those of Regulation (EU) 596/2014 of the European Parliament and of the Council of April 16, 2014, on market abuse.

[This document is a translation of the original issued in Spanish. In the event of any discrepancy or misinterpretation between the English translation and the Spanish original, the latter shall prevail for all legal and interpretative purposes]

ENCUENTRO 480S

[F I N A N C I A L K P I s]

B U S I N E S S L I N E S

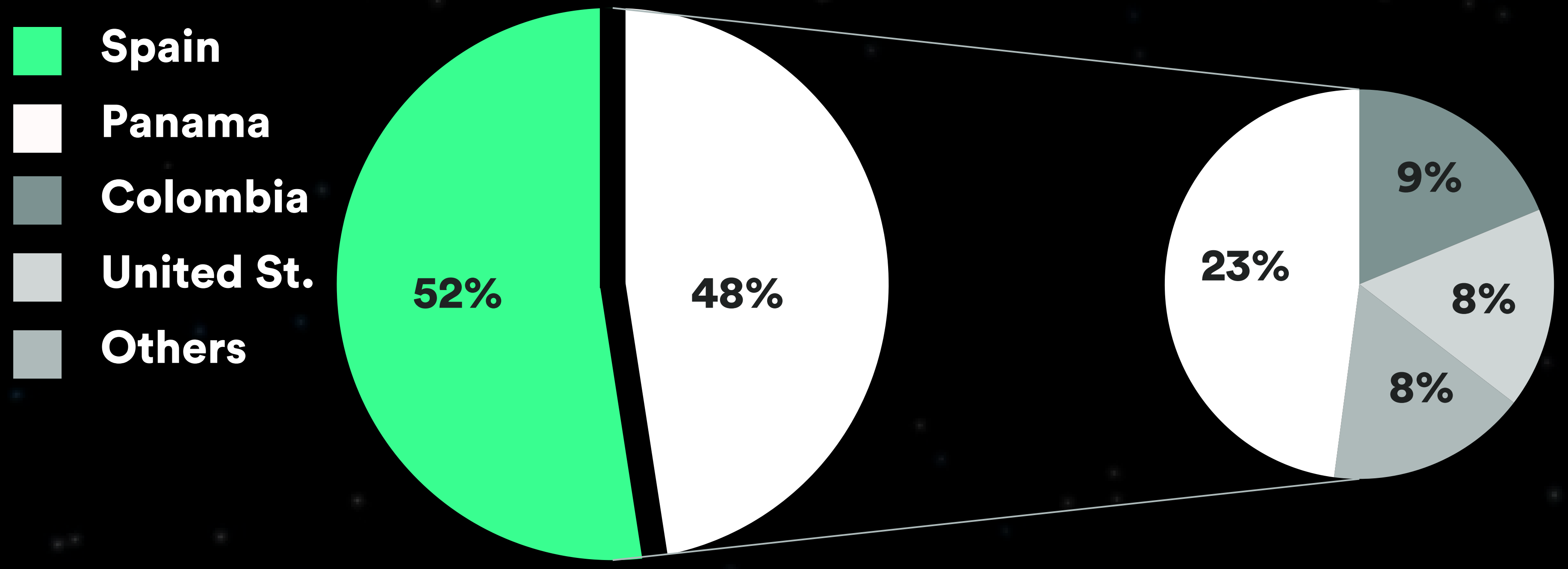
	CYBERSECURITY	INDEPENDENT SOFTWARE VENDORS (ISV)	VALUE-ADDED RESELLERS (VAR)	PROFESSIONAL TECHNOLOGY SERVICES (PTS)	CORPORATE VENTURE (CV)
	SOFISTIC mp services	FAMA a Cuatroochenta product CHECKING PLAN matrix DEVELOPMENT SYSTEM	KAMAT CONPAS 3I. tresipunt	480:DEV	> EUR 1 M
REVENUES 2024 (1)	€11.5 m	€5.2 m	€7.5 m	€3.1 m	
Relative weight on income	42%	19%	28%	11%	
Average EBITDA margin 2024 (2)	5%	>40%	>25%	>40%	

(1) Neither the revenue figure nor the average EBITDA margin reflects the impact of the acquisition of MP Services or 3ipunt, as these were carried out in 2025. (2) Expenses associated with the group structure corresponding to each subsidiary are not taken into account.

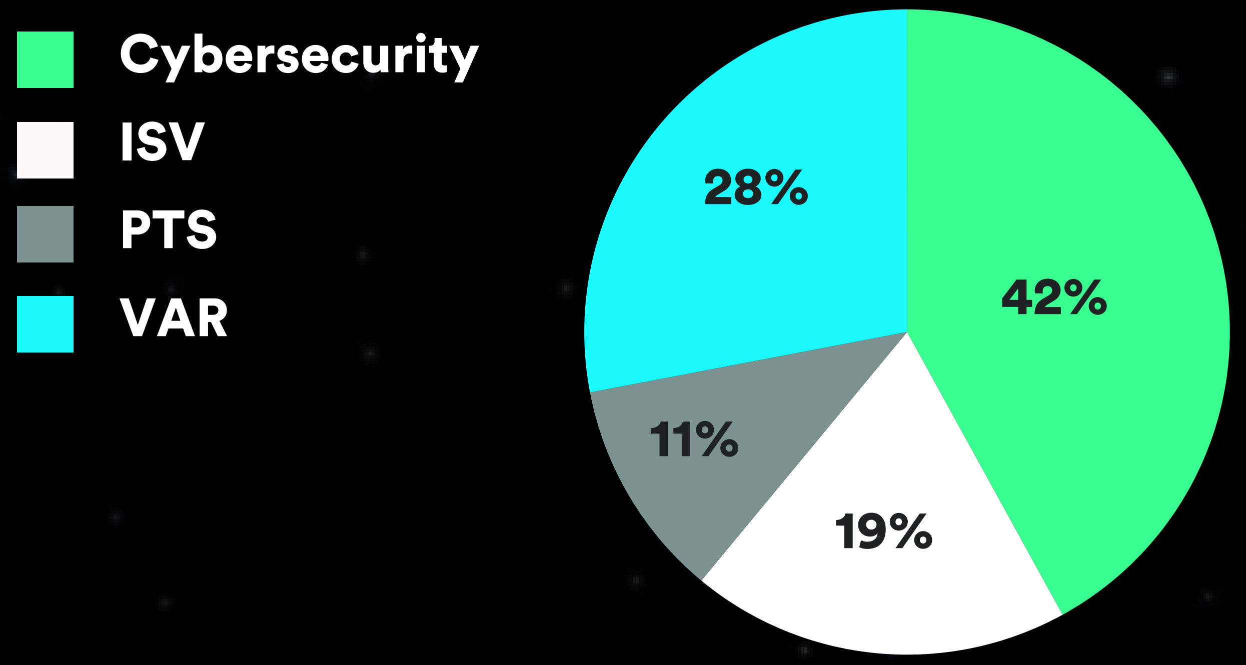
M A I N K P I s

2024	REVENUE	ARR	EBITDA	NET PROFIT	NFD/EBITDA
	€27.6 m	€19.5 m	€3.2 m	€1.1 m	1.5 x

Revenue by geography



Revenue by business lines (*)



(*) Cybersecurity – Sofistic and MP Services / Value Added Resellers – Ekamat, Conpas and 3ipunt/ Independent Software Vendors – Fama, CheckingPlan / Professional Technology Services – 480:DEV

M & A ACTIVITY

2011 → 2019: CHECKING PLAN, SOFISTIC

10/2020 → 2025: EKAMAT, SOFISTIC COLOMBIA, FAMA (a Cuatroochenta product), matrix* DEVELOPMENT SYSTEM, CONPAS, tresipunt, mp services

2026 → 2030: + + + + + M & A + + + + +

(*) Cuatroochenta owns a 50% stake in Matrix Development System through the company Pavabits.

ENCUENTRO 480S

[F I N A N C I A L K P I s]

NAME

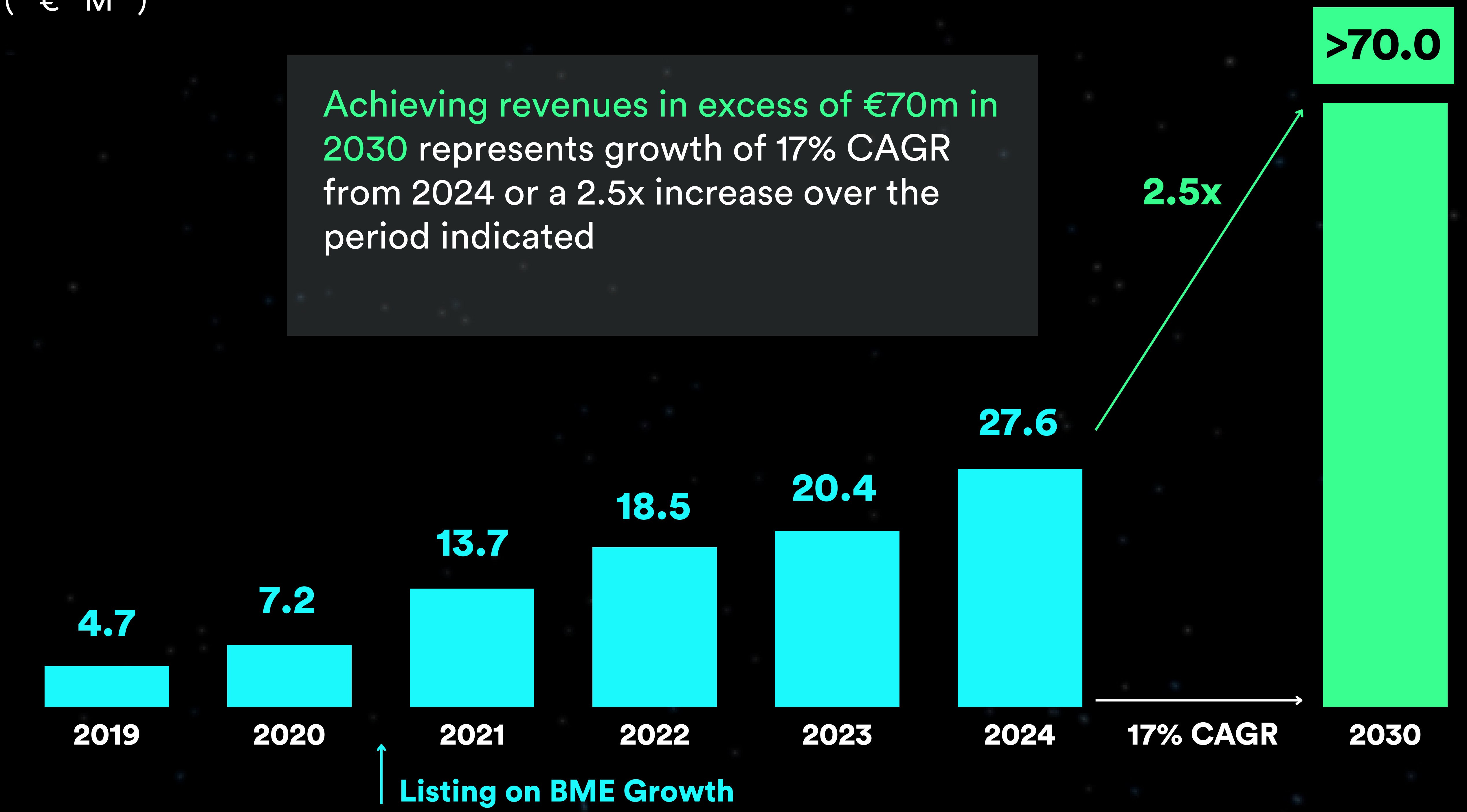
J A V I E R
R I L L O

POSITION

C F O

R E V E N U E
(€ M)

Achieving revenues in excess of €70m in 2030 represents growth of 17% CAGR from 2024 or a 2.5x increase over the period indicated



ENCUENTRO 480S

[F I N A N C I A L K P I s]

NAME

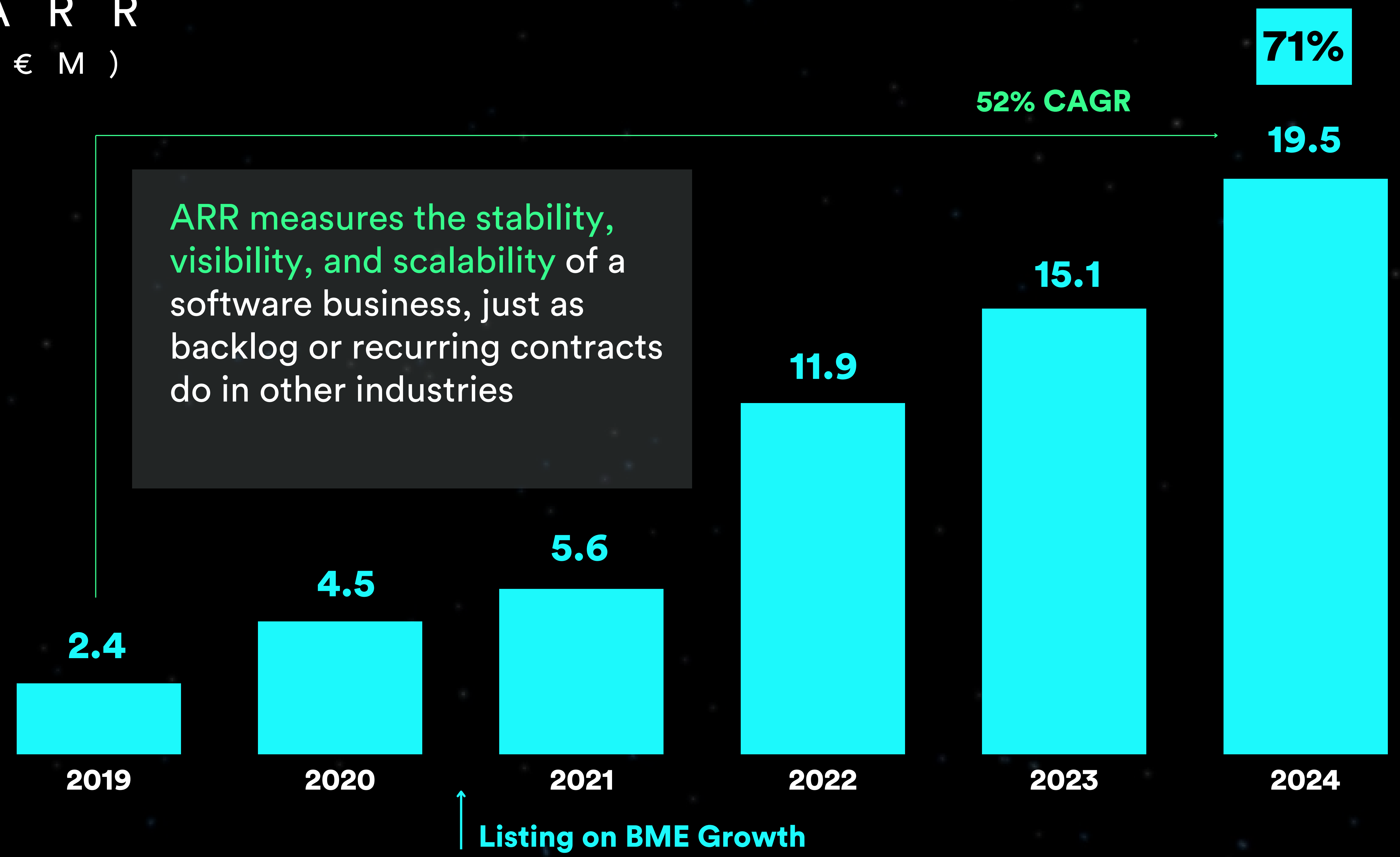
J A V I E R
R I L L O

POSITION

C F O

A R R
(€ M)

ARR measures the stability, visibility, and scalability of a software business, just as backlog or recurring contracts do in other industries



ENCUENTRO 480S

NAME

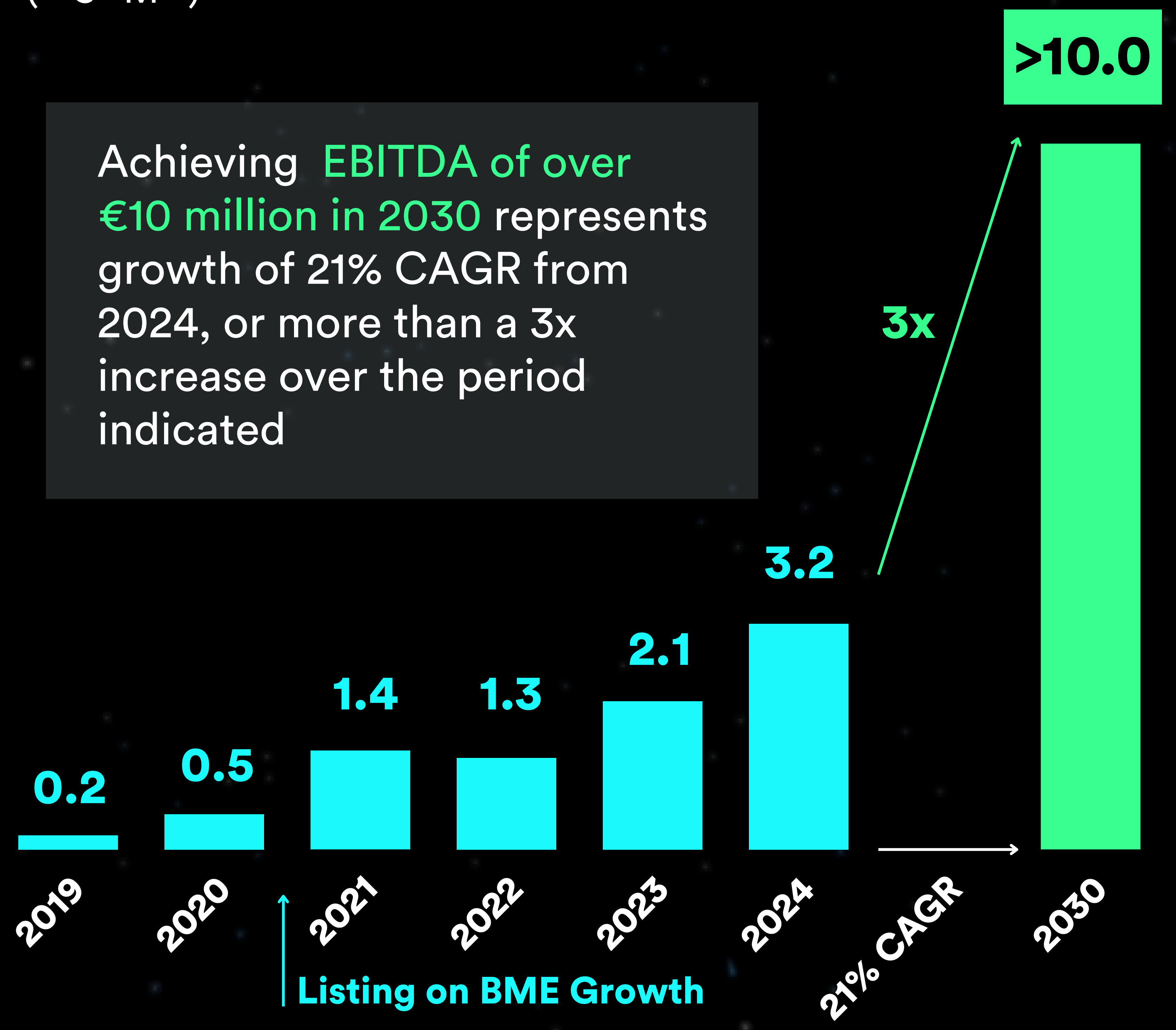
J A V I E R
R I L L O

POSITION

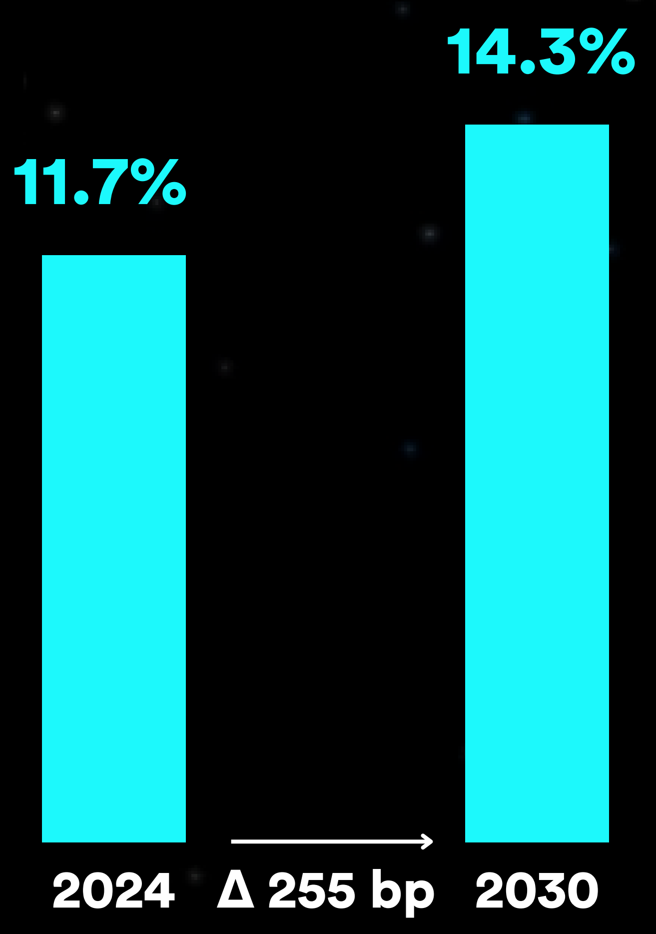
C F O

E B I T D A
(€ M)

Achieving EBITDA of over €10 million in 2030 represents growth of 21% CAGR from 2024, or more than a 3x increase over the period indicated



E B I T D A M A R G I N



NAME

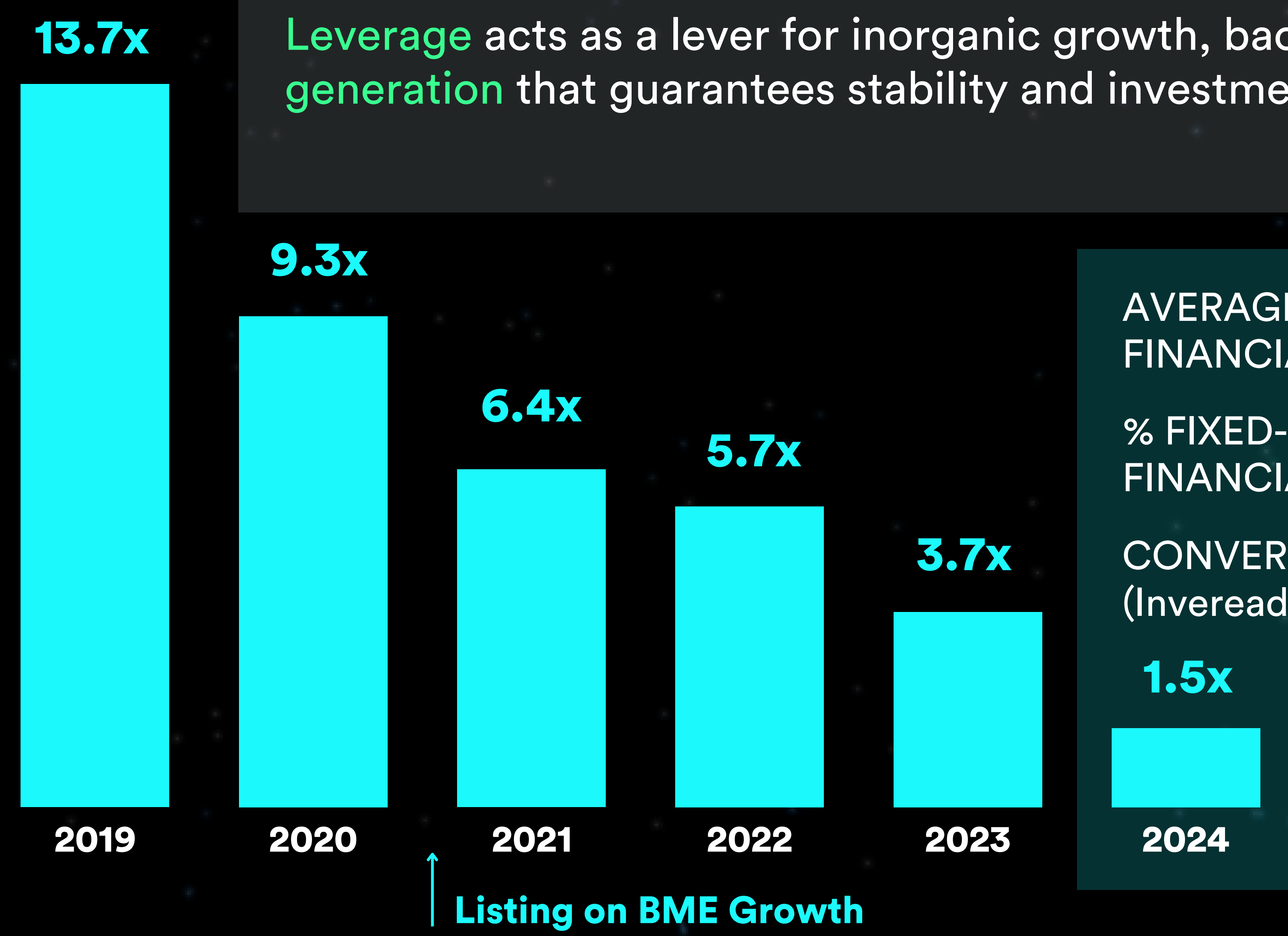
J A V I E R R I L L O

POSITION

C F O

N F D / E B I T D A (X)

Leverage acts as a lever for inorganic growth, backed by solid cash generation that guarantees stability and investment capacity



AVERAGE COST OF FINANCIAL DEBT	<3%
% FIXED-RATE FINANCIAL DEBT	34%
CONVERTIBLE BONDS (Inveready and Eiffel)	€5m

NAME

J A V I E R
R I L L O

POSITION

C F O

B A S E L I N E S C E N A R I O
F O R 2 0 3 0

> €70 m
Revenue

> €10 m
EBITDA